

# The Portugal Golden Visa Programme

The Golden Visa scheme of Portugal is one of the most popular and attractive programmes in the world designed to encourage investment to Portugal. Since its creation in 2012, over 10,000 investors and over 18,000 family members have benefited from the Golden Visa bringing over 7.5 billion Euros into the country.

# Why exactly is the Portuguese Golden Visa so in-demand?



Access to Live, Study and Work in Portugal



Low Stay Requirements



Visa- Free Travel throughout Schengen Area



Investment in a Stable European Economy



Path to EU Citizenship, with option to apply after the 5th year



Family reunification with the ability to include family on your application

# What are the applicant requirements?

- Be either non-EU, non-Swiss, or non-EEA
- Have a clean criminal record
- Make an eligible investment in Portugal, with funds transferred from outside of Portugal
- Stay in Portugal for a minimum of 14 days, consecutive or non-consecutive, for each 2 year period

No education requirement / No work skills requirement / No income requirement / No language requirement

# Who is eligible to apply under the same application as the main investor?

- Spouse or legal partner
- Minor children under 18 years old
- Parents of either spouse
- Siblings under the age of 18 and the applicant or their spouse are their legal guardians as determined by the courts
- Children over 18 years old who are single, enrolled as full-time students and can demonstrate that they are financially dependent on their parents

#### International Migration Leaders

Established for over 25 years as an International Wealth Management and Advisory Firm, with Holborn Assets, you have the full backing of a well-established, international company.

As global leaders in residence and citizenship by investment schemes, over the past years we have assisted individuals to find the right program fit for their and their family's needs and requirements, empowering them to become Global Citizens. Allow us to assist you by supporting you through this process.

#### Support through every step...



# Investors must choose one of three qualifying options

#### Qualifying Option Minimum Investment Amount

Investment Funds EUR 500,000\*

Job Creation No minimum, but need to create 8 job positions

Science and Research Activities EUR 250,000

## Investment Option 1: Investment Funds

Capital transfer of 500,000 Euros or higher to invest in an investment fund or venture capital fund incorporated under Portuguese law which is dedicated to the capitalisation of companies, whose maturity at the moment of the investment is at least five years and with 60% of the investment portfolio realised in commercial companies with their head office in national territory.

## Profit-Generating Investment Opportunity

As of now, investors can access an opportunity with an upfront return of  $\in$  101,000, which can be applied towards the  $\in$ 500,000 investment. Initial capital required:  $\in$ 399,000. Additional loan facilities are available to cover up to  $\in$ 74,000, reducing the total upfront investment to  $\in$ 325,000. This option not only qualifies investors for the Golden Visa but also allows them to offset costs and potentially cover related expenses, such as golden visa card fees.

Other investment options include Investment into a Capital Transfer, Science and Research Activities and Job Creation through Business. Contact Holborn to learn more about these routes.

<sup>\*</sup> A provider now offers a financing solution, lending the full €500,000 investment for a seven-year term at a cost of €168,000. This option provides a lower-cost alternative to the €250,000 donation route, appealing to those looking to minimise upfront capital requirements.